

General rules of Initial Wallet Offering events

These general rules of Initial Wallet Offering events (hereinafter the “Rules”) governs conducting of IWO promotional events by the Company and the Projects. Capitalized terms used in these Rules have the meaning specified in Terms of Use.

Project`s description

The Company publish information about Project, its Project`s token and terms of sale of such Token in the Service on separate page (hereinafter “Informational page of the Project”), provided that such information is provided/drafted solely by the Project. The Company does not audit such information and has no obligation to do so.

Despite the fact that the Company may check the Project, its beneficiaries before publishing information about such Project in the Service, the Company has no obligation to conduct such own investigation. It is your sole responsibility to investigate the information about the Project available in the Service or elsewhere on the Internet before participating in particular IWO of such Project`s Token.

The Company disclaim any and all warranties in relation to such information, its true and correctness. In case of any errors, questions, misunderstandings you shall contact the Project directly.

The regulatory authorities have not confirmed the accuracy or determined the adequacy of the token sales offering documents. Any representation to the contrary is a criminal offense.

Project`s Tokens may constitute securities pursuant to applicable security laws.

Project`s Tokens may not be appropriate for, or offered to, investors residing in the United States. The Securities and Exchange Commission (SEC) has warned investors residing in the United States that token sales may constitute securities, and by investing in tokens, investors may be purchasing unregistered securities offerings. US investors who invest may be unable to recover any losses sustained in the event of fraud or theft.

You shall consult with your own lawyers, consultants, accountants, and other professionals to understand the risks of participating in such IWO and further sale of Project`s token.

Informational page of the Project becomes a part of this Agreement in relation to particular IWO in the part where such page defining the term of the Project`s Token sale, its stages, restrictions and requirements to Users intent to participate in such IWO and purchase further Project`s Tokens, price per Project`s Token.

Subscription to the IWO

To obtain a right to participate in the particular IWO, you shall subscribe to the IWO on Informational page of such Project. By clicking on “Subscribe” button you unconditionally agree to be bound by this Rules and the terms specified on the Informational page of the Project and confirm your eligibility to participate in such IWO.

It may be required by the Project and, so implemented by the Company, to pass AML/KYC verification in accordance with our AML/KYC Policy before subscription to certain IWO. User shall ensure successful AML verification period on the date he subscribe to the IWO.

Prior to click on “Subscribe” button you shall ensure that your account stores at least minimum number of MDAO Token necessary to participate in particular IWO. Such a number is specified on the Informational page of the Project (usually 500 MDAO Tokens).

We retain a right to annul any of your subscription to any IWO on our sole discretion or under Project`s demand.

You are entitled to withdraw your subscription before the Distribution of tickets event.

Holding Stage

After the end of the period of subscription to particular IWO, the Holding stage is begun.

During the Holding stage the system will define how much tickets are due transferred to each User subscribing to the particular IWO.

Despite the fact that you are entitled to withdraw any number of MDAO Tokens from your account we strictly recommend not to do so, because after such withdrawal you balance may be decrease below the minimum number of MDA Tokens necessary to participate in the IWO. If at the end of Holding Tokens number of MDAO Tokens is less than such minimum number, you lose a right to participate in the IWO.

However, you are entitled to deposit additional MDAO Tokens if you believe in the Project and plan to get a right to purchase more Project`s Tokens.

Distribution of tickets event

The Company distribute the tickets among Users subscribed to particular IWO and holding at least minimum number of MDAO Tokens stored in the Account depending on their rating in IWO.

Rating in IWO depends on the average number of MDAO Tokens stored in User`s Account during Holding stage (the more such average number you hold, the higher You are ranked).

The Company transfer 1 (one) ticket to each User from the top to the bottom of the rating in IWO. Once each User ranked in the rating in IWO receives a ticket, the Company starts distribution from the beginning until all tickets designated for distribution are over.

Lottery

The Company launch a special lottery among all holders of tickets. During this special lottery the Service randomly chooses the winning tickets.

The winning tickets allow User holding it to purchase certain number of Project`s Token on the terms defined by the Project.

You understand and agree that the winning tickets give you only a right to purchase such a number of Project`s Tokens specified on the Information page of the Project, where the Project has no obligation to ensure your right and sale you such Project`s Tokens since number of Project`s Token that is subject to the distribution among participants of IWO usually is less than the total number of Project`s Token that holders of winning tickets may purchase.

Participation in Project`s Token sale

Once you receive winning ticket you are entitled to participate in Project`s Token sale on the terms proposed by the Project.

You understand and agree that the terms of your purchase of Project`s Tokens are governed by the separate token sale agreement published on the Informational page of the Project or at Project`s website to which the Company is not a party, and the Company shall not enforce the terms of any such agreement, and your compliance therewith is your responsibility. You shall scrutiny check such agreement and/or ask your lawyer or other professional to check such an agreement before the purchase of Project`s Tokens. By participating in Project`s Token sale and purchase of Project`s token proposed to you on the basis of holding winning tickets by you, you unconditionally agree that you are acknowledged about terms of such agreement and agree to be bound by such terms, unless otherwise is specified by the Project in such an Agreement, e.g. if the Project require you to register and account at Project`s website before the purchase of Project`s Token.

You are entitled to purchase any number of Project`s Token that is equal or less than the number of Project`s Tokens that are due to you on the basis of number of winning tickets you hold. To make a purchase, you shall deposit the Account with appropriate amount and type of cryptocurrency and then transfer it to the smart-

contract address specified on the Informational page of the Project. The payment of any applicable gas fee is your sole responsibility.

You agree and acknowledge that Project Tokens will generally be allocated on a “first come, first serve” basis as specified above. So, it is your sole responsibility to purchase the amount of Project`s Tokens that is due for you to purchase in accordance with the particular IWO.

You agree that you assume and bear the risk of any and all losses related to your purchase of Project`s Tokens and that you have no right whatsoever to claim damages, specific performance, or compensation in any form from the Company or its affiliates related to your purchase of Project`s Tokens. In the event of any discrepancy in the information reflected in the Service and information on the books and records of the Company, the books and records of the Company shall be final and binding for all purposes, even if this results in losses to you.

Distribution of Project`s Tokens

The Project`s Tokens purchased by the holders or winning tickets are subject to distribution to such holders` Accounts by the Service at the date when all Project`s Tokens available are sold or at the date specified on Informational page of the Project whichever is the earlier.

The Company in any case shall not bear any responsibility for transfer of Project`s Tokens to your Account.

Alteration of the Rules

The Company retain a right to change the Rules in part or in full at any time provided that such changes shall not be applicable to IWOs for which holding stage is completed on the date of entering into force of new version of the Rules. Despite the fact that the Company will try to notify you by the email, or through the Bot, it is Your sole responsibility to check the applicable Rules available on the Website.

The Company and the Project retain a right to change any information contained on the Informational page of the Project at any time before the end of the holding stage.

The Company retain a right to terminate this Rules at any time and cease any and all IWOs at its sole discretion at any time upon 5 days prior written notice to you.